



July 30, 2025

Company name: AIN HOLDINGS INC.
Name of representative: Kiichi Otani
President and Representative Director
(Stock code 9627: Tokyo Prime Market,
Sapporo Securities Exchange)
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Notice Regarding Borrowing of Funds

AIN HOLDINGS INC. (the “Company”) hereby announces that its Board of Directors, at a meeting held today, has resolved to obtain a loan, as described below.

1. Purpose of borrowing of funds

As announced in the “Notice Regarding Acquisition of Shares of NSSK-WW Co., Ltd. (Sakura Pharmacy Group) (Conversion to Subsidiary)” released on May 29, 2025, the Company plans to acquire all the shares of NSSK-WW Co., Ltd., a holding company, and NSSK-W Co., Ltd., which is a Special Purpose Company of KRAFT Inc. (together with Sakura Pharmacy Co., Ltd. and others, Headquarters: Chiyoda-ku, Tokyo; Representative Director, Masaru Arai; the “Sakura Pharmacy Group”). For the purpose of raising the necessary funds for the acquisition of shares, the Company borrows funds from financial institutions.

2. Overview of borrowing of funds

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|--------------------------|-------------------------------------|
| (1) Lender | Sumitomo Mitsui Banking Corporation |
| (2) Amount of borrowings | ¥125 billion |
| (3) Borrowing date | August 1, 2025 |
| (4) Borrowing period | Half a year |
| (5) Borrowing rate | Base interest rate + Spread |
| (6) Collateral/guarantee | None |

3. Outlook

The impact of this borrowing on our business performance is immaterial, but we will promptly notify you if any events arise that should be disclosed in the future.

End