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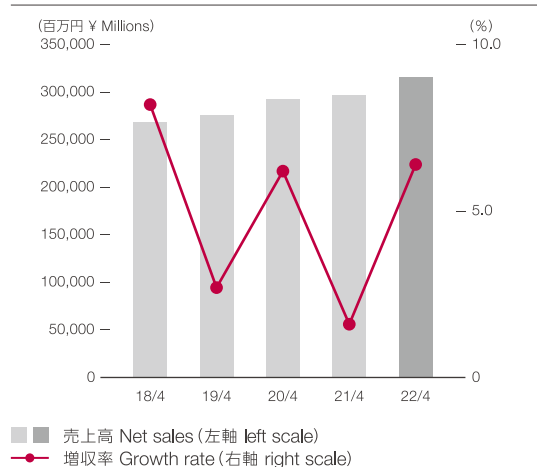
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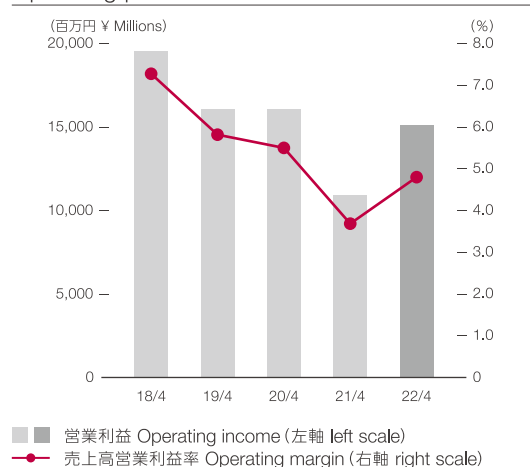


AIN HOLDINGS

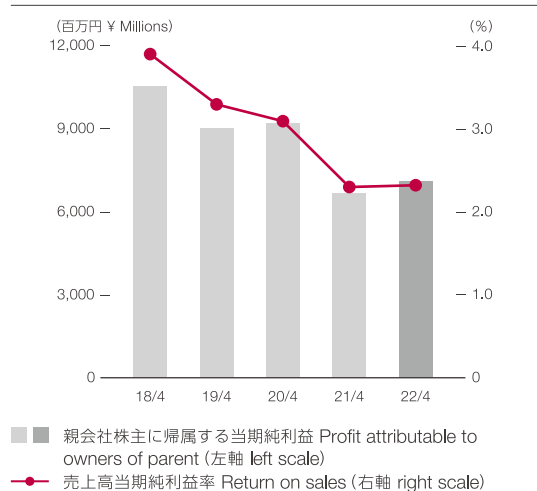
売上高／増収率
Net sales /
Growth rate



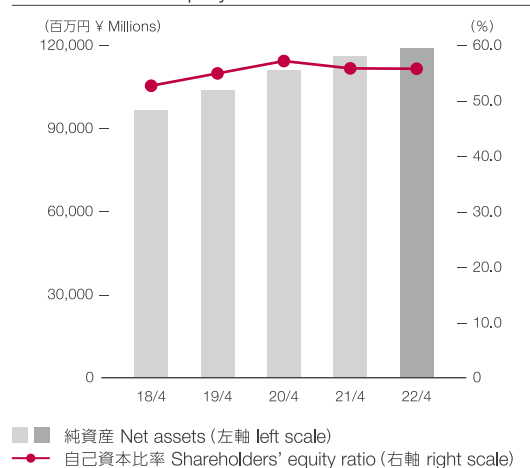
営業利益／売上高営業利益率
Operating profit /
Operating profit to net sales



親会社株主に帰属する当期純利益／売上高当期純利益率
Profit attributable to owners of parent /
Return on sales



純資産／自己資本比率
Net assets /
Shareholders' equity ratio

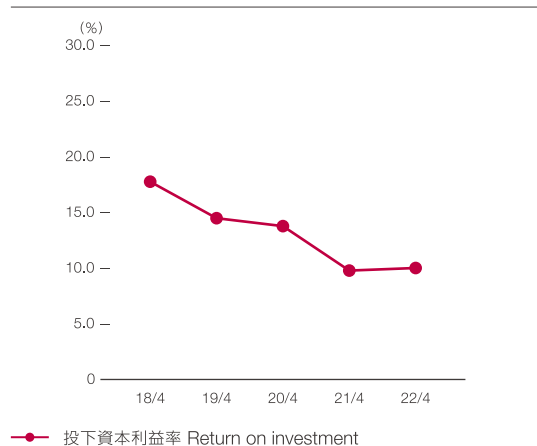


連結 Consolidated

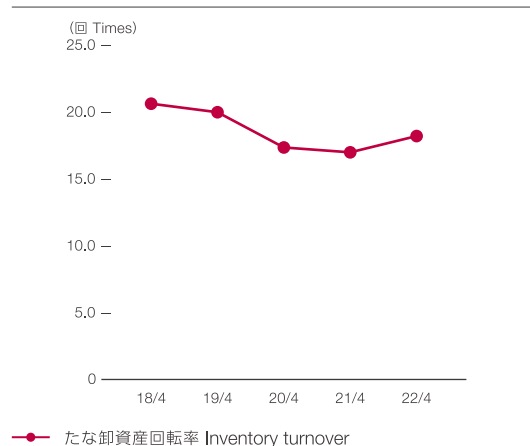
(百万円 ¥ Millions)

		18/4	19/4	20/4	21/4	22/4
売上高	Net sales	268,385	275,596	292,615	297,305	316,247
増収率	Growth rate	8.2%	2.7%	6.2%	1.6%	6.4%
営業利益	Operating profit	19,622	16,067	16,068	10,932	15,139
売上高営業利益率	Operating profit to net sales	7.3%	5.8%	5.5%	3.7%	4.8%
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	10,567	9,029	9,179	6,697	7,092
売上高当期純利益率	Return on sales	3.9%	3.3%	3.1%	2.3%	2.2%
純資産	Net assets	96,733	103,922	111,003	115,837	119,010
自己資本比率	Shareholders' equity ratio	52.7%	54.9%	57.3%	56.8%	56.0%

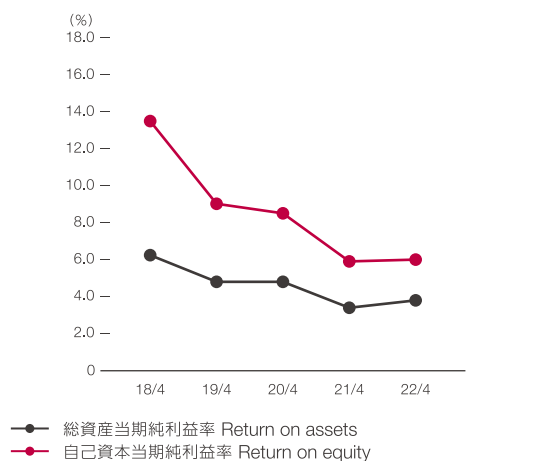
投下資本利益率
Return on investment



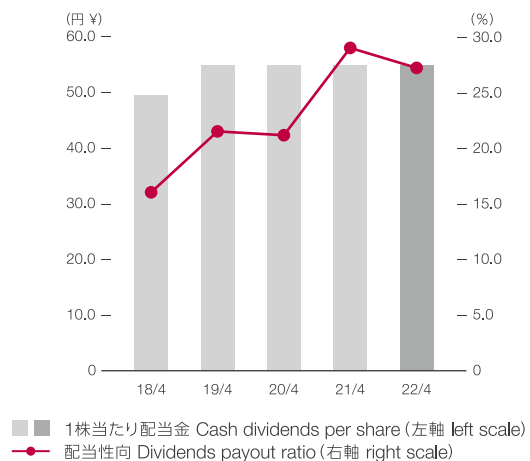
たな卸資産回転率
Inventory turnover



総資産当期純利益率／自己資本当期純利益率
Return on assets /
Return on equity



1株当たり配当金／配当性向
Cash dividends per share /
Dividends payout ratio



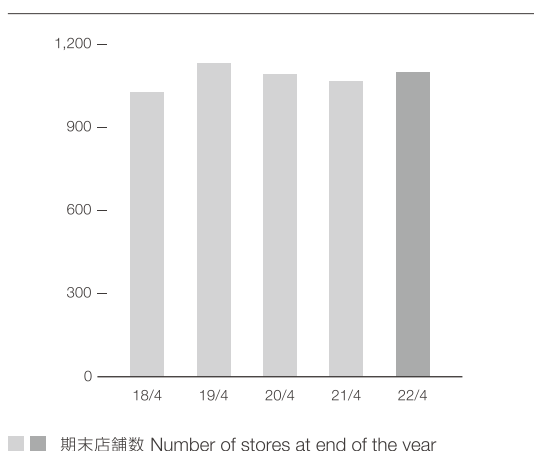
連結 Consolidated

		18/4	19/4	20/4	21/4	22/4
投下資本利益率(ROI)	Return on investment	17.8%	14.5%	13.8%	9.8%	10.6%
たな卸資産回転率(回)	Inventory turnover (times)	20.7	20.5	17.4	17.0	18.3
総資産当期純利益率(ROA)	Return on assets	6.2%	4.8%	4.8%	3.4%	3.4%
自己資本当期純利益率(ROE)	Return on equity	13.5%	9.0%	8.5%	5.9%	6.0%
1株当たり当期純利益(円)	Earnings per share (yen)	310.08	254.87	259.11	189.04	201.47
1株当たり純資産(円)	Net assets per share (yen)	2,729.44	2,931.48	3,130.77	3,267.49	3,385.51
1株当たり配当金(円)	Cash dividends per share (yen)	50.0	55.0	55.0	55.0	55.0
発行済株式数(株)	Number of shares outstanding (shares)	35,427,524	35,427,484	35,427,484	35,427,321	35,127,301
配当性向	Dividends payout ratio	16.1%	21.6%	21.2%	29.1%	27.3%
従業員数(人)	Number of employees (persons)	9,603	10,652	13,158	13,065	13,009

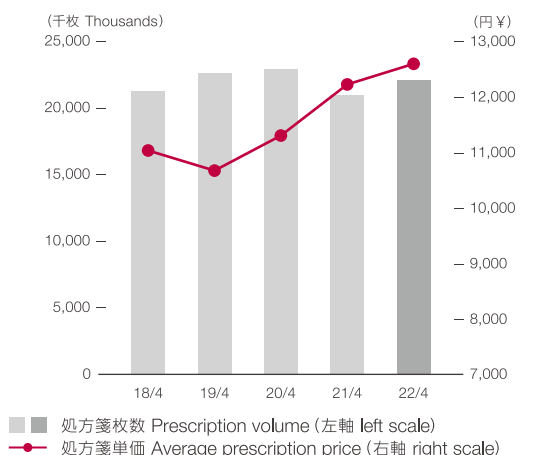
注： 投下資本利益率(ROI)=税金等調整前当期純利益/(純資産+減価償却費)×100
たな卸資産回転率=売上原価/たな卸資産(期中平均)
総資産当期純利益率(ROA)=親会社株主に帰属する当期純利益/総資産(期中平均)×100
自己資本当期純利益率(ROE)=親会社株主に帰属する当期純利益/自己資本(期中平均)×100
発行済株式数は、自己株式控除後の株式数です。

Notes: Return on investment = Income before income taxes and minority interests / (Net assets + Depreciation and amortization) × 100
Inventory turnover = Cost of sales / Inventories (yearly average)
Return on assets = Profit attributable to owners of parent / Total assets (yearly average) × 100
Return on equity = Profit attributable to owners of parent / Shareholders' equity (yearly average) × 100
The number of shares outstanding is net of treasury stock.

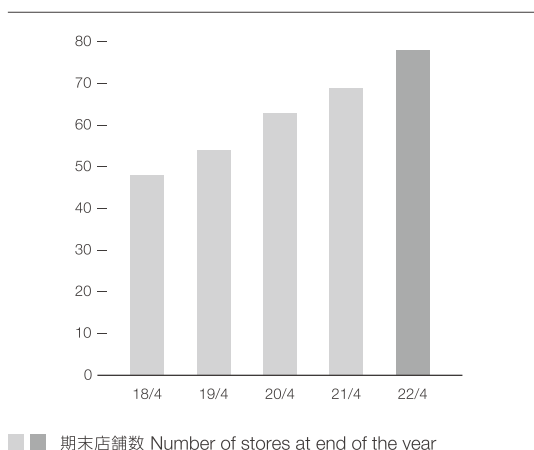
〈ファーマシー事業〉期末店舗数
Dispensing pharmacy business:
Number of stores at end of the year



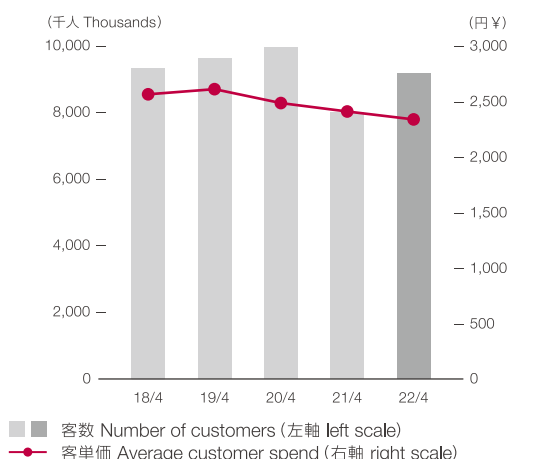
〈ファーマシー事業〉処方箋枚数／処方箋単価
Dispensing pharmacy business:
Prescription volume /
Average prescription price



〈リテール事業〉期末店舗数
Cosmetic and drug store business:
Number of stores at end of the year



〈リテール事業〉客数／客単価
Cosmetic and drug store business:
Number of customers /
Average customer spend



連結 Consolidated

	18/4	19/4	20/4	21/4	22/4
〈ファーマシー事業 Dispensing pharmacy business〉					
期末店舗数 Number of stores at end of the year	1,029	1,132	1,088	1,065	1,099
処方箋枚数(千枚) Prescription volume (thousands)	21,222	22,566	22,947	20,963	22,077
処方箋単価(円) Average prescription price (yen)	11,051	10,687	11,304	12,352	12,604
〈リテール事業 Cosmetic and drug store business〉					
期末店舗数 Number of stores at end of the year	48	54	63	69	78
期末売場面積(m ²) Total sales floor at end of the year (m ²)	19,290	21,143	26,205	28,228	31,539
客数(千人) Number of customers (thousands)	9,363	9,642	9,941	8,001	9,190
客単価(円) Average customer spend (yen)	2,576	2,615	2,492	2,427	2,356

連結貸借対照表		Consolidated Balance Sheet		
		(百万円 ¥ Millions)		
会計年度末	At fiscal year-end	20/4	21/4	22/4
(資産の部)	Assets:			
流動資産	Current assets	87,802	96,398	100,765
現金及び預金	Cash and deposits	46,321	55,271	59,729
受取手形及び売掛金	Notes and accounts receivable - trade	13,653	13,475	10,110
たな卸資産	Inventories	15,322	14,284	14,790
短期貸付金	Short-term loans receivable	208	144	306
未収入金	Accounts receivable - other	8,997	9,284	11,832
その他	Other	3,299	3,936	3,995
固定資産	Non-current assets	105,632	107,264	111,696
有形固定資産	Property, plant and equipment:	30,874	30,229	30,636
建物及び構築物(純額)	Buildings and structures, net	16,609	16,270	17,512
土地	Land	10,960	10,390	8,581
建設仮勘定	Construction in progress	143	638	1,804
その他(純額)	Other, net	3,161	2,930	2,737
無形固定資産	Total intangible assets	44,916	42,666	41,219
投資その他の資産	Total investments and other assets	29,841	34,368	39,840
資産合計	Total assets	193,451	203,662	212,461
(負債の部)	Liabilities:			
流動負債	Current liabilities:	74,700	74,160	81,805
買掛金	Accounts payable - trade	47,187	46,758	50,756
短期借入金	Short-term borrowings	3,642	3,670	2,643
未払法人税等	Income taxes payable	3,356	2,157	4,391
預り金	Deposits received	13,094	13,979	15,415
賞与引当金	Provision for bonuses	2,338	2,594	2,713
役員賞与引当金	Provision for bonuses for directors	16	16	18
ポイント引当金	Provision for point card certificates	463	461	—
その他	Other	4,600	4,522	5,321
固定負債	Non-current liabilities	7,747	13,664	11,645
長期借入金	Long-term borrowings	2,432	8,297	5,815
リース債務	Lease obligations	154	37	9
退職給付に係る負債	Retirement benefit liability	3,124	3,329	3,578
その他	Other	2,035	2,000	2,242
負債合計	Total liabilities	82,447	87,825	93,450
(純資産の部)	Net assets:			
株主資本	Shareholders' equity:	111,151	115,899	119,038
資本金	Share capital	21,894	21,894	21,894
資本剰余金	Capital surplus	20,500	20,500	20,500
利益剰余金	Retained earnings	68,758	73,506	78,661
自己株式	Treasury stock	(2)	(3)	(2,018)
その他の包括利益累計額	Accumulated other comprehensive income (loss)	(236)	(141)	(114)
その他有価証券評価差額金	Valuation differences on available-for-sale securities	(77)	(12)	(39)
退職給付に係る調整累計額	Remeasurements of defined benefit plans	(159)	(128)	(75)
非支配株主持分	Non-controlling interests	88	78	86
純資産合計	Total net assets	111,003	115,837	119,010
負債純資産合計	Total liabilities and net assets	193,451	203,662	212,461

連結損益計算書		Consolidated Statement of Income		
		(百万円 ¥ Millions)		
会計年度	Fiscal years ended	20/4	21/4	22/4
売上高	Net sales	292,615	297,305	316,247
売上原価	Cost of sales	245,753	251,150	266,275
売上総利益	Gross profit	46,861	46,155	49,971
販売費及び一般管理費	Selling, general and administrative expenses	30,793	35,222	34,832
営業利益	Operating profit	16,068	10,932	15,139
営業外収益	Non-operating income	1,226	2,308	1,323
営業外費用	Non-operating expenses	472	590	421
経常利益	Ordinary profit	16,822	12,649	16,041
特別利益	Extraordinary income	835	624	406
特別損失	Extraordinary losses	1,727	1,506	3,322
税金等調整前当期純利益	Income before income taxes	15,930	11,767	13,125
法人税、住民税及び事業税	Income taxes-current	6,648	5,251	6,925
法人税等調整額	Income taxes-deferred	81	(172)	(899)
当期純利益	Profit	9,201	6,687	7,100
非支配株主に帰属する当期純利益	Profit attributable to non-controlling interests	21	(9)	8
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	9,179	6,697	7,092

連結キャッシュ・フロー計算書		Consolidated Statement of Cash Flows		
		(百万円 ¥ Millions)		
会計年度	Fiscal years ended	20/4	21/4	22/4
営業活動によるキャッシュ・フロー	Cash flows from operating activities	17,747	14,928	26,156
投資活動によるキャッシュ・フロー	Cash flows from investing activities	(11,474)	(9,493)	(13,943)
財務活動によるキャッシュ・フロー	Cash flows from financing activities	(7,837)	3,643	(7,753)
現金及び現金同等物の増加額	Net increase in cash and cash equivalents	(1,564)	9,078	4,460
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of the year	47,495	45,931	55,009
現金及び現金同等物の期末残高	Cash and cash equivalents at end of the year	45,931	55,009	59,470

◆セグメント情報

Segment Information

(百万円 ￥ Millions)

		18/4	19/4	20/4	21/4	22/4
ファーマシー事業 Dispensing pharmacy business						
売上高	Sales	238,645	245,003	263,750	263,095	283,111
セグメント利益	Segment income	22,668	18,331	20,850	20,947	25,082
減価償却費	Depreciation and amortization	2,229	2,538	2,676	2,571	2,531
リテール事業 Cosmetic and drug store business						
売上高	Sales	24,117	25,210	24,701	19,419	20,558
セグメント利益(損失)	Segment income (loss)	657	972	262	(1,999)	(1,764)
減価償却費	Depreciation and amortization	334	315	391	536	534

◆設備投資／減価償却費

Capital Investment / Depreciation and Amortization

(百万円 ￥ Millions)

		18/4	19/4	20/4	21/4	22/4
設備投資	Capital investment	5,311	9,919	10,536	8,122	12,756
減価償却費	Depreciation and amortization	3,596	3,903	4,087	4,243	4,792

注: 設備投資=有形及び無形固定資産+敷金・保証金

Note: Capital investment = Property, plant and equipment + Intangible fixed assets + Deposits and guarantees

◆地域別店舗数

Number of Stores by Region

(2022年4月期末現在) (At end of the fiscal year ended April 30, 2022)

		北海道 Hokkaido	東北 Tohoku	関東・甲信越 Kanto/Koshinetsu	北陸・東海 Hokuriku/Tokai	近畿 Kinki	中国・四国 Chugoku/Sikoku	九州・沖縄 Kyusyu/Okinawa
ファーマシー事業	Dispensing pharmacy business	109	165	450	106	123	89	57
リテール事業	Cosmetic and drug store business	18	2	40	2	7	2	7

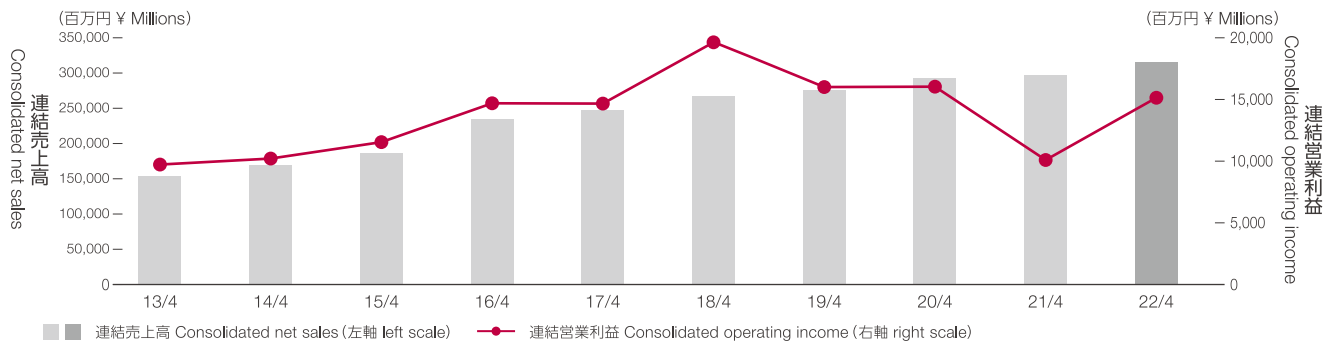
成長の推移

History of Growth

	13/4期 FY4/13	14/4期 FY4/14	15/4期 FY4/15	16/4期 FY4/16	17/4期 FY4/17	18/4期 FY4/18	19/4期 FY4/19	20/4期 FY4/20	21/4期 FY4/21	22/4期 FY4/22
医療費改定 Revisions		調剤報酬改定 +0.22% Revision ratio on dispensing fees 薬価改定 -2.65% Revision ratio on drug prices		調剤報酬改定 +0.17% Revision ratio on dispensing fees 薬価改定 -7.77% Revision ratio on drug prices		調剤報酬改定 +0.19% Revision ratio on dispensing fees 薬価改定 -7.48% Revision ratio on drug prices		調剤報酬改定 +0.12% ^{※1} +0.16% ^{※2} Revision ratio on dispensing fees 薬価改定 -2.4% ^{※1} -4.38% ^{※2} Revision ratio on drug prices	薬価改定	調剤報酬改定 +0.08% Revision ratio on dispensing fees 薬価改定 -6.69% Revision ratio on drug prices
調剤事業会社のM&A M&As of dispensing pharmacy companies	11社 (38店舗) 11 companies (38 stores)	13社 (26店舗) 13 companies (26 stores)	15社 (119店舗) 15 companies (119 stores)	23社 (110店舗) 23 companies (110 stores)	38社 (182店舗) 38 companies (182 stores)	7社 (11店舗) 7 companies (11 stores)	12社 (134店舗) 12 companies (134 stores)	2社 (6店舗) 2 companies (6 stores)	8社 (14店舗) 8 companies (14 stores)	4社 (24店舗) 4 companies (24 stores)

※1 消費税増税に伴い2019年10月に実施 which are conducted in October 2019 due to the consumption tax rate increased

※2 2020年4月に実施 which are conducted in April 2020



■ 連結売上高 Consolidated net sales (左軸 left scale) — 連結営業利益 Consolidated operating income (右軸 right scale)

商号	株式会社アインホールディングス
設立	1969年8月
本社	札幌市白石区東札幌5条2丁目4-30
代表者	代表取締役社長 大谷 喜一
資本金	218億9,497万円
発行済株式総数	35,428,212株 (自己株式を含む)
決算期	4月
証券コード	9627(プライム、札証)
事業内容	調剤薬局・コスメ&ドラッグストアの経営、ジェネリック医薬品の卸売販売、化粧品の販売、売店の経営等、各事業を中心とした企業グループの企画・管理・運営
従業員数	13,009人 (パート含む)(グループ連結)
事業所	東京オフィス
店舗数	1,177店舗 (調剤薬局1,099店舗、コスメ&ドラッグストア78店舗) (グループ連結)

Corporate Name	AIN HOLDINGS INC.
Established	August 1969
Head Office	5-2-4-30, Higashi-sapporo, Shiroishi-ku, Sapporo-shi, Hokkaido
Representative	Kiichi Otani President and Representative Director
Common Stock	¥ 21,894 million
Number of Shares Outstanding	35,428,212 shares (including treasury stock)
Fiscal Year-end	April
Securities Code Number	9627 (Tokyo Prime Market, Sapporo Securities Exchange)
Business Lines	Planning, management and operation of the corporate Group, focused on dispensing pharmacy and cosmetic and drug store operation, generic drug wholesaling, sales of cosmetics, retail shop operation and the Group's other businesses.
Number of Employees	13,009 (including part-time workers ; consolidated basis)
Office	Tokyo Office
Number of Stores	1,177(1,099 dispensing pharmacies, 78 cosmetic and drug stores ; consolidated basis)

